

How to **Transfer** with **Digital Banking**

TRANSFERS BETWEEN YOUR ACCOUNTS



Click Transfers on the menu followed by **Between my Accounts.**





Select the account from where you are transferring 2 money in From. Here, all your eligible accounts will be displayed. You will be able to view their available balance.



3

Select the account to where you are transferring the money in To. Here, all your eligible accounts will be displayed. You will be able to view their available balance.



5

Enter the amount you are transferring in Amount to Transfer.



For your reference, write a brief description of the transfer in **Description**. This step is optional.



6

To schedule future transfers, click **Schedule.** Here you can select the frequency with which you want to make a recurring transfer. This step is optional.

When you are finished entering all the information, click **Next.**

Note: You will only be able to schedule recurrent transfers through the desktop version.



Validate the transfer information, edit, or cancel it if necessary. Click **Confirm** if it is correct. You will receive a confirmation on-screen and a notification through your preferred channel.

Note: You may download transfer receipt in the confirmation screen. Available on the desktop version only.

TRANSFERS BETWEEN FIRSTBANK ACCOUNTS



Click **Transfers** on the menu followed by **Between FirstBank Accounts.**







Select the account from where you are transferring money in **From.** Here, all your eligible accounts will display. You will be able to view their available balance.



Transaction Type	Between FirstBank Accounts	Required
Account Type	Checking Account 🗸	
Product Alias		
Product data		
Account Number	123456789	
Owner Name		
Owner Informatio	n	
0 5 1		

Select the previously **existing** FirstBank account to where you are transferring the money in **To**.

Register a new account by clicking on **Other.** A window will open where you must enter the following account information for the third-party account that you are transfering to:

- Account Type
- Product Alias
- Account Number
- Owner's Email

Note: You will only be able to add a new account through the desktop version. The registry of accounts is subject to approval by FirstBank, per its discretion.

Or in the left-hand menu click **Manage** then **Other Accounts**. Click **Add Account** and a window will open where you will be asked to enter the following account information for the third-party account that you are transfering to:

- Product Alias
- Account Number
- Owner's Email

Note: You will only be able to add a new account through the desktop version. If you decide to add an account using the Manage process, repeat steps 1 and 2 to select the newly created account in step 3.



Back Cancel Ju

Validate the transfer information, edit it or cancel it if necessary, press Confirm if it is correct.

de 8 **Request** Code Cancel Code sent Cancel

For added security, the platform will ask you to request a temporary code that you will have to enter in the space provided in order to validate and proceed with the transfer. Press Request code to send a temporary code to the email address you registered with in Digital Banking.

Note: This code will expire 5 minutes after being sent.



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